UCSB Roadmap for Success

Finance Careers

Resume / Meet with Career ConnectionProductive SummerResearch and NetworkPrepare for InterviewsInternshipTime Job OfferMomentum & Continue NetworkingVisit Econ Career Connection to discuss opportunities and have your resume reviewed• Your internship does not have to be in finance but something finance-related could lead to smoother• Decide what internships you might be interested in and map out their timelines• At this point, someone might call you out of the blue and ask to phone interview you in 15 minutes – heCongratulations! • At this point, someone might call you out of the blue and ask to phone interview you in 15 minutes – he• Work hard, arrive early and stay late, ask questions, show your enthusiasm• If you received and accepted a full-time offer, then congratulations	Freshman Year	Freshman Summer	Sophomore Fall	Sophomore Spring	Junior Fall	Junior Summer	Senior Year
Connection to discuss opportunities and have your resume revieweddoes not have to be in finance-related could lead to smoother transitioninternships you might be interested in and map out their timelinessomeone might 	Perfect Resume / Meet with Career Connection	Productive	Research	Prepare for		Time Job	Momentum & Continue
	 discuss opportunities and have your resume reviewed Utilize resources from UCSB Career Services such as Vault Banking & 	 does not have to be in finance but something finance-related could lead to smoother transition Give 100% to your internship, Build strong references and relationships Start researching firms and career paths you may be 	 internships you might be interested in and map out their timelines Cold call, email, attend events and expand your network Recognize that the most difficult part of the process is landing the interview so this phase is 	 someone might call you out of the blue and ask to phone interview you in 15 minutes – be prepared! Dedicate significant time outside of class to preparing For IB, you will likely have a phone screen, then be called in for a Super- Day with very 	• Enjoy the rest of junior year and be sure to keep in touch with anyone who helped you during the	 arrive early and stay late, ask questions, show your enthusiasm Get to know your fellow interns, the people on your team and in your department Use this opportunity to develop professional relationships and find a mentor Full-time offers are extended at the end of the 	 and accepted a full-time offer, then congratulations and keep in contact with your team (quarterly) If not, do not despair! You can use this year to reflect on your experiences and to network for a better seat Remember that your first job does not determine the rest of your career – the path to success is not

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Econ Career Connection	Research Careers	Join Student Orgs	Networking	Jobs & Internships	Interview Prep	Learn More
North Hall 2119	Vault Career Guides	Get Involved on campus	LinkedIn, Career Fairs, Vault Guides	Handshake, Career Connection Blog	Study and Prepare for Interviews	Strategic Investment Program
Visit Econ Career Connections to discuss opportunities and have your resume and cover letter reviewed Attend Career Connection hosted events each quarter including lectures by influential alumni and inspiring industry professionals that give students the opportunity to hear about different career paths, and to learn its often a winding road to success Attend Finance Day during fall quarter. Attend Economics Career Day in spring	Research firms and career paths you may be interested inUtilize resources from UCSB Career Services such as the UCSB subscription to Vault Guides• Vault Banking & Finance Guide• Vault Banking & Finance Guide• Vault Guide to Investment Banking• Vault Guide to Commercial Banking• Visit Firm websites on Wall Street Drep Some opportunities will only be listed on company career webpages	The UCSB Finance Connection club is dedicated to teaching undergraduate students about the finance industry and preparing Gauchos for a successful career on Wall Street Investment Advisory Committee is an investment committee managing student body funds on behalf of UCSB's Associated Students (AS)	Join LinkedIn to explore the extensive UCSB alumni network of professionals working in careers in finance Cold call, email, attend events and expand your network Review the <u>Vault</u> <u>Guide to</u> <u>Networking</u> for tips. When it comes to job success, it's not only what you know: it's who you know	Create a UCSB account on Handshake. Handshake is the premium platform for Gauchos to find jobs, internships, and career connections Signup for the Career Connection Blog. We continually post a list of recruiting and undergraduate Economics Department events and opportunities Visit Firm websites for additional opportunities not listed on Handshake or the CC blog Attend Career Services Events; career fairs & more listed in handshake	Vault Guide to Finance InterviewsVault Finance Interviews Practice GuideAttend UCSB Career Services mock Interviews, resume workshops	The Strategic Investment Program is designed to give students the opportunity to gain skills and knowledge that can be directly applied in the investment arena Deans Investment Fund The Dean's Investment Group (DIG) will have eight members selected through a competitive interview process All students must complete the Strategic Investment Certificate before their participation in DIG official begins, but they can apply before completing the certificate.

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